Standard Life

Sales Quotation System

Release Note

(Version 6.6.12G)

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1. Version Release History

Version	Release Date
V6.6.12G	Jan-2013
V6.6.11G	Sept-2012
V6.6.10G	Sept-2012
V6.6.9G	Sept-2012
V6.6.8G	Jun-2012
V6.6.7G	Mar-2012
V6.6.6G	Jan-2012
V6.6.5G	Dec-2011
V6.6.4G	Oct-2011
V6.6.3G	Oct-2011
V6.6.2G	Oct-2011
V6.6G	Jul-2011
V6.5.3G	Jun-2011
V6.5.2G	Mar-2011
V6.5.1G	Dec-2010
V6.3.6	Sep-2010
V6.3.5	Aug-2010
V6.3.4	Jul-2010
V6.3.3	Jun-2010

2. System Requirement

a) IBM-compatible Pentium IV 2 GHz or higher
b) English/Chinese Windows 2000 Service Pack 1, English/Chinese Windows XP SP2, English/Chinese Windows 7 (32 bit Operation System is recommended)
c) 256 MB RAM or higher
d) 100 MB free hard-disk space required
e) Recommend Resolution 1024 X 768 or higher

* If the OS is Windows Vista or 7 (64 bit in Chinese Version), there may be some problems in displaying the program.

3. New Features

V 6.6.12G

1. Display projection terms up to Age 99 for all Harvest Products

V 6.6.11G

2. Auto select Customer Incentive when product is loaded

V 6.6.9G

1. Added New Product: Harvest Wealth

V 6.6.4G

1. Customer Incentive Increase:
    a. Harvest 101 CI 210 => Harvest 101 CI 250

V 6.6.3G

1. New Product Added: Aspire Investment Plan

V 6.6G

1. New Company Logo

V 6.5.3A

1. Promotion Modified: H101 CI 215 to H101 CI 225

V 6.5.1A

1. Promotion Modified: H101 CI 225 to H101 CI 215
2. New Product: Perpetual Protector
3. New CI : Critical Illness Lifetime Rider (Available for Perpetual Protector, Harvest Supreme Investment Plan, LifeMaster)

V 6.3.6

1. Extend the expiry date.
2. Extend the H101 225 Promotion.

V 6.3.5

1. Extend the expiry date.

2. Extend the H101 225 Promotion.

V 6.3.4

1. Extend the expiry date.
2. Extend the H101 225 Promotion.

V 6.3.3

1. Extend the expiry date.
2. Extend the H101 225 Promotion.

V 6.3.2

1. Extend the expiry date.
2. Extend the H101 225 Promotion.

V 6.3.1

1. Extend the expiry date.
2. Extend the H101 225 Promotion.

V 6.1.1

1. Add the Product "LifeMaster" instead of "InvestLife Investment Plan"

V 5.92

1. Harvest 101 Investment Plan CI 225 Added

V 5.91

1. Maximum sum insured of HKD 2,000,000/ USD 250,000 for Peaceful Life

V 5.9

1. **New Product Harvest 101 Plan 2009 Added** (Please refer to **4.1.2.1 Harvest 101 Investment Plan 2009** in SQS User Manual V5.91 Broker Document)

User Interface

- Advisory Fee function available
- Include Customer Incentive function available

Quotation

- Add Illustration Expiry Date in page header
- Modify the Note
- Add Illustration Created Date in page footer
- Add important information before investment Message Box
- Modify the Document ID Format
- Modify "Date Signed in Hong Kong" to "Date Signed" for Single Owner and Joint Owner in signatures part.
- Add Extend Page
  - Account Value column in 5%p.a and 9%p.a.

4. Dropped Features

V 6.6.12G

1. Remove restriction on additional regular contribution's term
2. Remove restriction on Harvest Wealth's Customer Incentive if premium term < 10 years

V 6.6.7G

1. Replace Harvest 101 Plan CI 215
2. Replace Harvest Supreme CI 190
3. Remove Aspire CI

V 6.5.3G

1. Remove Fexi-Pro

V 5.92

1. Replace Harvest 101 Plan CI 190

V 5.9

1. Delete Old Harvest 101 Plan

5. Fixed Issue

V 6.6.12G

1. Bug Fix on Life Insurer display sequence.
2. Update Validation wordings

V 6.6.11G

1. Fix issue on user experiencing "Cannot Connect to DB" or "Cannot lock DB" Issue.
2. Fixed minor defects for SQS

V 6.6.10G

3. Fix database crash when user change product quickly.

V 6.6.9G

1. Fixed Defects for SQS.

V 6.6.5A

1. Add the joint owner and joint life in Aspire.

V 6.6.4A

1. Fix after update may still use the old Database record.

V 6.6G

1. Fix the Rider-At-Ease cannot be shown in Life Master using language of SC
2. The sorting problem for Life Master rating table

V 6.5.2G

1. Fix the program cash in 64 bits OS Chinese Version

V 6.3.6

1. Fix the program cash in 64 bits OS

V 5.92

1. Fix the Peaceful Life SI amount
2. Fix the Minimum Additional Premium in USD annually mode
3. Fix the InvestLife generate application and quotation crash problem.

V 5.91

1. Modify some Product Policy Term appear “Whole Life”
2. Modify save the Quotation for New Harvest 101 Investment Plan
3. Advisory Fee: Only allow user to enter 5 decimal place at most (i.e. 1.12345% is allowed, 1.23456% is not allowed).
4. Modify Illustration declaimer wording in Harvest 2009

V 5.9

1. Validation for Advisory Fee incorrect input